

**PATIENT INFORMATION:**

PATIENT NAME: \_\_\_\_\_

PATIENT AGE: \_\_\_\_\_ BIRTHDATE (MM/DD/YYYY): \_\_\_\_\_  MALE  FEMALE  NON-BINARY

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ PROVINCE: \_\_\_\_\_ POSTAL CODE: \_\_\_\_\_

ADDRESS (SECONDARY): \_\_\_\_\_

CITY: \_\_\_\_\_ PROVINCE: \_\_\_\_\_ POSTAL CODE: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_

ADDITIONAL PHONE NUMBER(S): \_\_\_\_\_

DENTIST: \_\_\_\_\_ PHYSICIAN: \_\_\_\_\_

Who may we thank for referring you?: \_\_\_\_\_

**ACCOUNT INFORMATION (Person responsible for account):**

Mrs.  Mr.  Ms.  Dr. \_\_\_\_\_ EMAIL ADDRESS: \_\_\_\_\_  
(PLEASE PRINT CLEARLY)

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ PROVINCE: \_\_\_\_\_ POSTAL CODE: \_\_\_\_\_

**!** **DENTAL INSURANCE:** We bill dental insurance companies directly. Payment from the responsible party is required at the time the services provided. We will aid you with preparing your insurance claims so that you may receive reimbursement directly from your insurance company.

NAME OF POLICY HOLDER: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

BIRTHDATE (MM/DD/YYYY): \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

INSURANCE COMPANY: \_\_\_\_\_ GROUP/CONTRACT/POLICY: \_\_\_\_\_

CERTIFICATE/ID: \_\_\_\_\_ PATIENT DEPENDENT NUMBER: \_\_\_\_\_

% ORTHO COVERAGE: \_\_\_\_\_ COVERAGE LIMIT: \_\_\_\_\_

COVERAGE USED: \_\_\_\_\_

NAME OF POLICY HOLDER: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

BIRTHDATE (MM/DD/YYYY): \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

INSURANCE COMPANY: \_\_\_\_\_ GROUP/CONTRACT/POLICY: \_\_\_\_\_

CERTIFICATE/ID: \_\_\_\_\_ PATIENT DEPENDENT NUMBER: \_\_\_\_\_

% ORTHO COVERAGE: \_\_\_\_\_ COVERAGE LIMIT: \_\_\_\_\_

COVERAGE USED: \_\_\_\_\_

**MEDICAL HISTORY:**

Is the patient in good health?  Yes  No

Is the patient under a physician's care for ongoing issue?  Yes  No

If yes, please briefly describe & give medical reason: \_\_\_\_\_

Please list any drugs and/or medications being taken: \_\_\_\_\_ Give reasons: \_\_\_\_\_

Please list any allergies or drug sensitivities: \_\_\_\_\_

Does the patient have a history of any of the following?  Diabetes  Heart Murmur  Epilepsy  Thyroid Disease  
 Bone Disorder  Rheumatic Fever  Hepatitis  Prolonged Bleeding

Does the patient require antibiotic premedication before dental treatment?  Yes  No

Have the tonsils/adenoids been removed?  Yes  No If yes, at what age? \_\_\_\_\_

**DENTAL HISTORY:**

Have there ever been any injury to the face, mouth, or teeth?  Yes  No

If yes, please briefly describe: \_\_\_\_\_

Has the patient ever sucked a thumb or finger?  Yes  No

If yes, until what age: \_\_\_\_\_  Night  Day

Does the patient have any speech problems?  Yes  No

Is the patient a mouth breather?  Awake  Sleeping  Yes  No

Has the patient ever been informed of any missing or extra teeth?  Yes  No

Has the patient ever had a previous orthodontic exam?  Yes  No

Has the patient had or currently using a day or night guard?  Yes  No

If yes, please bring to your consultation appointment.

Do any relatives have a similar tooth or jaw condition as the patient?  Yes  No

If yes, please briefly describe: \_\_\_\_\_

Does the patient have anxiety or require extra time for appointments?  Yes  No

If yes, please briefly describe: \_\_\_\_\_

Has any family member been previously treated in this office?  Yes  No Name: \_\_\_\_\_

When did the patient last have dental care? \_\_\_\_\_

Briefly state what you would like to achieve with orthodontic treatment: \_\_\_\_\_

Please list any sports, hobbies, and/or interests: \_\_\_\_\_